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October 26, 2026

Consolidated Financial Results for the Nine Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: Fujiya Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 2211
URL: https://www.fujiya-peko.co.jp/
Representative: Nobuyuki Kawamura, President and Representative Director
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Scheduled date to commence dividend payments: —
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended September 30, 2026 (from January 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	87,659	4.4	(113)	-	750	(60.5)	56	(93.7)
September 30, 2025	83,968	8.5	1,069	38.1	1,898	16.5	907	35.7

Note: Comprehensive income For the nine months ended September 30, 2026: ¥568 million [(29.7)%]
For the nine months ended September 30, 2025: ¥808 million [(34.7)%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
September 30, 2026	2.20	-
September 30, 2025	35.21	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	102,462	65,440	58.2
December 31, 2025	106,366	66,104	57.0

Reference: Equity
As of September 30, 2026: ¥59,648 million
As of December 31, 2025: ¥60,634 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	-	0.00	-	30.00	30.00
Fiscal year ending December 31, 2026	-	0.00	-		
Fiscal year ending December 31, 2026 (Forecast)				30.00	30.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	123,000	2.9	1,600	(43.7)	2,200	(39.1)	850	(58.2)	32.98

Note: Revisions to the financial result forecasts most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Accounting methods adopted particularly for the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	25,784,659 shares
As of December 31, 2025	25,784,659 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	9,162 shares
As of December 31, 2025	9,053 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended September 30, 2026	25,775,532 shares
Nine months ended September 30, 2025	25,775,613 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Explanation for proper use of financial forecasts and other special matters

The earnings forecasts and other forward-looking statements herein are based on information currently available and certain assumptions deemed reasonable by the Company, and actual results may differ significantly from these forecasts due to various factors.

2. Quarterly Consolidated Financial Statements and Principal Notes

(1) Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of December 31, 2025	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	12,318	10,468
Accounts receivable - trade	19,580	12,687
Merchandise and finished goods	4,630	6,185
Work in process	618	755
Raw materials and supplies	4,676	6,242
Other	1,270	1,435
Allowance for doubtful accounts	(175)	(168)
Total current assets	42,920	37,607
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	15,372	16,261
Machinery, equipment and vehicles, net	17,719	18,156
Land	7,598	8,175
Leased assets, net	967	974
Other, net	3,803	2,934
Total property, plant and equipment	45,461	46,502
Intangible assets		
Other	1,540	1,590
Total intangible assets	1,540	1,590
Investments and other assets		
Investment securities	7,549	8,043
Deferred tax assets	927	1,279
Leasehold and guarantee deposits	1,985	1,994
Retirement benefit asset	1,322	1,356
Other	4,778	4,230
Allowance for doubtful accounts	(120)	(140)
Total investments and other assets	16,444	16,762
Total non-current assets	63,446	64,855
Total assets	106,366	102,462

(Millions of yen)

	As of December 31, 2025	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	8,355	7,473
Short-term borrowings	960	1,300
Lease liabilities	204	226
Accounts payable - other	3,993	3,566
Refund liabilities	2,945	2,450
Income taxes payable	914	177
Provision for bonuses	534	1,293
Other	5,216	3,548
Total current liabilities	23,123	20,036
Non-current liabilities		
Long-term borrowings	15,000	14,650
Lease liabilities	629	626
Deferred tax liabilities	336	389
Retirement benefit liability	292	461
Provision for retirement benefits for directors (and other officers)	74	77
Other	804	781
Total non-current liabilities	17,138	16,986
Total liabilities	40,261	37,022
Net assets		
Shareholders' equity		
Share capital	18,280	18,280
Capital surplus	4,060	4,060
Retained earnings	33,598	32,578
Treasury shares	(17)	(18)
Total shareholders' equity	55,920	54,901
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	545	458
Deferred gains or losses on hedges	2	(0)
Foreign currency translation adjustment	2,241	2,576
Remeasurements of defined benefit plans	1,922	1,712
Total accumulated other comprehensive income	4,713	4,747
Non-controlling interests	5,470	5,791
Total net assets	66,104	65,440
Total liabilities and net assets	106,366	102,462

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

Nine Months Ended September 30

(Millions of yen)

	For the nine months ended September 30, 2025	For the nine months ended September 30, 2026
Net sales	83,968	87,659
Cost of sales	56,637	61,239
Gross profit	27,331	26,420
Selling, general and administrative expenses	26,262	26,533
Operating profit (loss)	1,069	(113)
Non-operating income		
Interest income	42	54
Dividend income	67	42
Share of profit of entities accounted for using equity method	758	478
Subsidy income	-	455
Other	122	102
Total non-operating income	991	1,133
Non-operating expenses		
Interest expenses	70	214
Commission expenses	19	-
Foreign exchange losses	37	-
Other	34	54
Total non-operating expenses	161	269
Ordinary profit	1,898	750
Extraordinary income		
Gain on sale of non-current assets	2	1
Gain on sale of investment securities	12	-
Gain on sale of shares of subsidiaries and associates	282	-
Total extraordinary income	297	1
Extraordinary losses		
Loss on sale of non-current assets	27	1
Loss on abandonment of non-current assets	216	91
Compensation for supplier investment	121	-
Other	42	-
Total extraordinary losses	408	92
Profit before income taxes	1,787	659
Income taxes - current	847	507
Income taxes - deferred	(230)	(168)
Total income taxes	616	338
Profit	1,171	320
Profit attributable to non-controlling interests	263	263
Profit attributable to owners of parent	907	56

Quarterly Consolidated Statement of Comprehensive Income

Nine Months Ended September 30

(Millions of yen)

	For the nine months ended September 30, 2025	For the nine months ended September 30, 2026
Profit	1,171	320
Other comprehensive income		
Valuation difference on available-for-sale securities	155	(11)
Foreign currency translation adjustment	(412)	534
Remeasurements of defined benefit plans, net of tax	(85)	(209)
Share of other comprehensive income of entities accounted for using equity method	(20)	(64)
Total other comprehensive income	(363)	248
Comprehensive income	808	568
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	619	91
Comprehensive income attributable to non-controlling interests	188	477